

### Sale of Government Securities in 2024

Government Securities	Sold Nominal Amount in 2024 (EUR million)
Government Bonds sold in auctions	1,444.3
Government Bonds sold in syndication	0.0
Treasury Bills	0.0
<b>Total</b>	<b>1,444.3</b>

### Overview of the Government Bond Sales via Auction

Competitive Part - 15 January 2024, Non-competitive Part - 16 January 2024 with Coefficient 20%.

Bond	ISIN	Maturity	Coupon (% p.a.)	Nominal amount (EUR million)		Accepted yields to maturity (% p.a.)			Compet. part (EUR million)		Non-competitive part (EUR million)	
				Bids	Accept	Min.	Average	Max.	Accept	Offered	Sold	
241	SK4000017380	17.06.2027	0.125	270.0	177.0	2.900	2.958	2.976	159.0	28.2	18.0	
244	SK4000021986	19.10.2032	4.000	193.0	173.0	3.290	3.346	3.379	169.0	32.4	4.0	
242	SK4000018958	21.04.2036	0.375	120.9	97.9	3.691	3.718	3.744	92.0	17.0	5.9	
243	SK4000019857	13.10.2051	1.000	1,687.4	996.4	3.940	4.069	4.118	849.7	164.5	146.7	
<b>Total</b>				<b>2,271.3</b>	<b>1,444.3</b>				<b>1,269.7</b>	<b>242.1</b>	<b>174.6</b>	

### Auctions of the Government Bonds in 2024

Auction date	15.1.	19.2.	18.3.	15.4.	20.5.	17.6.	15.7.	19.8.	16.9.	21.10.	18.11.	16.12.
Settlement date	17.1.	21.2.	20.3.	17.4.	22.5.	19.6.	17.7.	21.8.	18.9.	23.10.	20.11.	18.12.

### Government Bond Lines Available for Tapping

Bond	ISIN	Issue date	Maturity	Remaining maturity (years)	Coupon (% p.a.)	Outstanding (EUR million)	Available (EUR million)
241	SK4000017380	17.06.2020	17.06.2027	3.38	0.125	1,652.8	347.2
244	SK4000021986	19.10.2022	19.10.2032	8.72	4.000	2,765.8	234.2
247	SK4000023230	08.06.2023	08.06.2033	9.35	3.625	2,608.0	2,392.0
245	SK4000022539	23.02.2023	23.02.2035	11.06	3.750	2,909.0	2,091.0
242	SK4000018958	21.04.2021	21.04.2036	12.22	0.375	3,577.0	1,423.0
246	SK4000022547	23.02.2023	23.02.2043	19.06	4.000	1,500.0	3,500.0
233	SK4120013400	17.10.2017	17.10.2047	23.71	2.000	3,272.3	1,727.7
243	SK4000019857	13.10.2021	13.10.2051	27.70	1.000	2,581.9	2,418.1
235	SK4120014184	12.06.2018	12.06.2068	44.36	2.250	675.3	4,324.7
<b>Total</b>						<b>21,542.1</b>	<b>18,457.9</b>

### State Budget Balance

The state budget deficit reached EUR 93.2 million at the end of the month.

### State Financial Liabilities

The financial liabilities of Slovakia are presented without the sources from The State Treasury and money market loans as of the end of the month. Contingent liabilities are not included as well.

Financial liability type	Financial liability value (EUR million)
Government Bonds	61,730.1
Treasury Bills	0.0
Government Loans	4,024.0
<b>Total</b>	<b>65,754.1</b>

### Outlook for February 2024

The next auction of government bonds (the special auction) will take place on 5 February 2024. Two new government bonds with maturities of 2 and 4 years will be opened in this auction. The issue and auction conditions were announced on 29 January 2024:

Auction date	Date of issuance	Name of bonds	ISIN	Maturity	Remaining maturity (years)	Coupon (% p.a.)	Auction type	Indicated accepted amount in auction (EUR million)
05.02.2024	07.02.2024	248	SK4000024683	07.02.2028	4	3.000	Dutch	500
05.02.2024	07.02.2024	249	SK4000024675	07.02.2026	2	3.000	Dutch	500

A regular auction of government bonds will take place on 19 February 2024.

ARDAL will announce the offered bonds on 12 February 2024 (7 calendar days before the auction).

### State Debt Securities Ownership – Share of Domestic and Foreign Investors on the State Debt Securities Registered in the CDCP and Listed on the Bratislava Stock Exchange (in %).

Date	31.12.2019	31.12.2020	31.12.2021	31.12.2022	31.12.2023	31.01.2024
<b>Government Bonds</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>
<b>Residents</b>	<b>48.7</b>	<b>52.8</b>	<b>55.2</b>	<b>56.9</b>	<b>51.8</b>	<b>50.6</b>
- banks	44.2	49.0	52.0	53.5	48.9	47.8
- legal person	4.5	3.8	3.2	3.4	2.9	2.8
- individual person	0.0	0.0	0.0	0.0	0.0	0.0
<b>Non residents</b>	<b>51.3</b>	<b>47.2</b>	<b>44.8</b>	<b>43.1</b>	<b>48.2</b>	<b>49.4</b>
<b>Treasury Bills</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>Residents</b>	<b>0.0</b>	<b>56.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
- banks	0.0	55.5	0.0	0.0	0.0	0.0
- legal person	0.0	1.0	0.0	0.0	0.0	0.0
- individual person	0.0	0.0	0.0	0.0	0.0	0.0
<b>Non residents</b>	<b>0.0</b>	<b>43.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>